

# *North Springs*

## *Improvement District*

### *Special Meeting*

#### *Agenda*

**Wednesday  
December 21, 2011  
4:00 P.M.**

**District Office  
10300 NW 11th Manor  
Coral Springs, Florida**

1. Roll Call
2. Adoption of Final Revised Engineer's Report Relating to Funding for Water and Wastewater Projects
3. Consideration of Issuance of Water and Sewer Revenue and Refunding Revenue Bonds, Series 2011 to Finance Improvements to the Water and Sewer System and Refund Outstanding Water and Sewer Revenue Refunding Bonds, Series 2010A and Water and Sewer Revenue Bonds, Series 2010B
  - i. Presentation from MBS Capital Markets, LLC
4. Consideration of Proposal Letter from SunTrust Bank for term loan in a principal amount not to exceed \$50,465,000
5. Adoption of Resolution **2012-08**, Authorizing the Issuance from time to time of Water and Sewer Revenue Bonds; Pledging Certain Net Revenues of the Water and Sewer System for the Payment of Such Bonds; Providing for the Rights of the Holders of Such Bonds; Authorizing the Issuance of Such Bonds in Various Series; Fixing Certain Terms and Details of Such Bonds; Appointing US Bank National Association, as the Trustee, Bond Registrar and Paying Agent for Bonds
6. Adoption of Resolution **2012-09**, providing for the Issuance of it \$50,065,000 Water and Sewer Revenue and Refunding Revenue Bonds, Series 2011 under Resolution 2012-08
7. Adjournment